

Agenda for Planning Strategic Planning Process

Day XXX : 8:00 to 12:00

Overview of the process – chart

Key Decisions Regarding Strategic Planning Process

Note: Addressing Items 1 – 5 today

Addressing Items 6 – 8 with Executive Team on XXX

1. Determine District Strategic Goals
 - a. Suggestion add two goals regarding finance and people
 - b. Example: “Excellence in Financial Stewardship” and “Excellence in Employees and Organizational Learning”
 - c. Languaging goals
2. Identify timeframe so that we meet the budgeting milestones in XXX
3. Determine expectations for Strategic Planning Taskforce members
 - a. Read any pre-read materials
 - b. Attend planning sessions
 - c. Make recommendations to the district leadership
 - d. Participate in presenting the plan to other groups including the Board
 - e. Other?
4. Identify Stakeholder groups and where they will participate in the process Phase 2, 3, 4
 - a. Students
 - b. Parents
 - c. Community
 - d. Teachers
 - e. Campus administrators
 - f. Board members
 - g. District administrators
 - h. Business
 - i. Higher education
 - j. Community organizations
 - k. District organizations
 - l. Other

Note: Outcome for these conversations is to

- a. Determine how we will work together to accomplish what we need to do for the students, staff, parents
 - b. Engage them helping us to reach the vision and mission of the district
 - c. Involve them in helping us establish a culture in our schools that align with district values / community values
5. Develop mission and vision
 6. Determine what and how we gather Environmental Scan data [Attachment A; List A]
 7. Determine what and how we will gather internal data including information regarding strengths and weaknesses for input to the group [Attachment A: List B]
 8. Review plan for Strategic Planning Taskforce Sessions [Attachment B]
 9. Discuss next step: Meet with Executive Staff to
 - a. Get their input on mission and vision
 - b. Identify district values
 - c. Address items 6-8
 - d. Other issues